

Tuesday, May 5, 2026 - Wednesday, May 6, 2026

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8:30 - 9:00	Registration and Breakfast
9:00 - 9:15	Welcome, Introductions, and Icebreaker
9:15 - 10:15	Navigating the Homeownership Journey
10:15 - 10:25	Break
10:25 - 11:25	The Credit Union / CUSO Relationship
11:25 - 12:10	Government Lending
12:10 - 12:55	Lunch
12:55 - 1:55	Salaried & Other Income Types
1:55 - 2:05	Break
2:05 - 3:05	Consultative Sales and Service
3:05 - 3:45	Building a Mortgage Program

Wednesday - May 6, 2026

8:30 - 9:00	Registration and Breakfast
9:00 - 10:30	Self-Employed Income: Sole Proprietor (Schedule C) - Case Study
10:30 - 10:40	Break
10:40 - 12:10	Self Employed Income: Partnership Income (Form 1065) - Case Study
12:10 - 12:55	Lunch
12:55 - 2:25	Self Employed Income: S-Corporation (Form 1120-S) - Case Study
2:25 - 2:35	Break
2:35 - 3:35	Mortgage Trivia Jeopardy